



IMPORTANT NOTICE

November 10, 2025

To: Holders of ANZ Group Holdings Limited

Re: Cash Dividend - **Approximate Rate**

Security Name: ANZ Group Holdings Limited

Country of Incorporation: AUSTRALIA

CUSIP: 03736N104

Ratio (Local Shares:DRs): 1:1

	<u>Local Shares</u>	<u>DRs</u>
Record Date:	Nov 14, 2025	Nov 20, 2025
Payable Date:	Dec 19, 2025	Dec 29, 2025
Approximate Exchange Rate:	0.6519	
Final Dividend: Tax exempt	AUD0.581	
Final Dividend: Tax exempt	<u>AUD0.249</u>	
Gross Dividend Total:	AUD0.83	USD0.541077
Dividend Fee:		USD0.01
Withholding Rate: 0.00%		<u>USD0.0</u>
Net Dividend Rate:		USD0.531077

Addendum: - see below

Declare Rate of 0.83 made up of 0.581 Fully Franked Tax Free and 0.249 CDFI Tax Exempt.

Should you have any questions regarding this matter, please contact us at

Toll Free 1-888-BNY-ADRS(1-888-269-2377) or International Callers 1-201-680-6825.

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