



IMPORTANT NOTICE

May 1, 2026

To: Holders of ANZ Group Holdings Limited

Re: Cash Dividend - **Approximate Rate**

Security Name: ANZ Group Holdings Limited

Country of Incorporation: AUSTRALIA

CUSIP: 03736N104

Ratio (Local Shares:DRs): 1:1

	<u>Local Shares</u>	<u>DRs</u>
Record Date:	May 12, 2026	May 12, 2026
Payable Date:	Jul 01, 2026	Jul 13, 2026
Approximate Exchange Rate:	0.7188	
Interim Dividend: Tax exempt	AUD0.6225	
Interim Dividend: Tax exempt	<u>AUD0.2075</u>	
Gross Dividend Total:	AUD0.83	USD0.596604
Dividend Fee:		USD0.01
Withholding Rate: 0.00%		<u>USD0.0</u>
Net Dividend Rate:		USD0.586604

Addendum: - see below

Declare Rate of 0.83 made up of 0.6225 Fully FLFR) Tax Free and 0.2075 CDFI Tax Exempt.

Should you have any questions regarding this matter, please contact us at

Toll Free 1-888-BNY-ADRS(1-888-269-2377) or International Callers 1-201-680-6825.

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