IMPORTANT NOTICE

July 1, 2026
To: Holders of ANZ Group Holdings Limited
Re: Cash Dividend - **Final Rate**

Security Name: ANZ Group Holdings Limited
Country of Incorporation: AUSTRALIA
CUSIP: 03736N104
Ratio (Local Shares:DRs): 1:1

	Local Shares	**DRs**
Record Date:	May 12, 2026	May 12, 2026
Payable Date:	Jul 01, 2026	Jul 13, 2026
Exchange Rate:	0.6874	
Interim Dividend: Tax exempt	AUD0.6225	
Interim Dividend: Tax exempt	AUD0.2075	
Gross Dividend Total:	AUD0.83	USD0.570542
Dividend Fee:		USD0.01
Withholding Rate: 0.00%		USD0.0
Net Dividend Rate:		USD0.560542

Foreign currency transaction was executed by BNY or its Affiliates.

Addendum: - see below
Declare Rate of 0.83 made up of 0.6225 Fully FLFR) Tax Free and 0.2075 CDFI Tax Exempt.

Should you have any questions regarding this matter, please contact us at
Toll Free 1-888-BNY-ADRS(1-888-269-2377) or International Callers 1-201-680-6825.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE

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