

November 30, 2007



The **BANK**
of **NEW YORK**

SECURITIES SERVICING
DEPOSITARY RECEIPTS

Books Closed / Open Announcement

ATTENTION: International Research, Sales, Trading and Operations Staff

Usiminas/Usinas Siderúrgicas de Minas Gerais S/A

Country: Brazil
Symbol: USDMY
CUSIP Number: 144A 917302101 Reg S N/A
Exchange: 144A PORTAL Reg S N/A
Ratio: 1 ADR : 1 Ordinary Shares

Books Closed: 12/3/2007 **Books Open:** 12/4/2007

Transaction	Status	Reason(s)
Issuance	Closed	Corporate Action
Cancellation		

To learn more about ADRs and issuer programs, please call our marketing desks:

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