Issuer Services DEPOSITARY RECEIPTS

January 13, 2009

Books Closed / Open Announcement

ATTENTION: International Research, Sales, Trading and Operations Staff

HBOS plc.

Country: United Kingdom

Symbol: N/A

CUSIP Number: 144A 42205MAA4 Reg S G4364DAT3

Exchange: 144A None Reg S None

Ratio: 1000 GDR : 1 Ordinary Shares

Books Closed: 1/15/2009 **Books Open:**

Transaction	Status	Reason(s)
Issuance	Closed	Corporate Action
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