

December 23, 2009

Books Closed / Open Announcement

ATTENTION: International Research, Sales, Trading and Operations Staff

Usiminas/Usinas Siderúrgicas de Minas Gerais S/A

DR Name: Usiminas-Usinas Sid. de Minas Gerais

Symbol: USNZY

CUSIP Number: 917302200

Exchange: OTC

Ratio: 1 ADR : 1 Ordinary Shares

Country: Brazil

Books Closed: 1/5/2010 **Books Open:** 1/6/2010

Transaction	Status	Reason(s)
Issuance	Closed	DWAC's will be accepted
Cancellation		

To learn more about DRs and issuer programs, please call our marketing desks:

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