February 4, 2010

Books Closed / Open Announcement

ATTENTION: International Research, Sales, Trading and Operations Staff

Komatsu Ltd.

Symbol: KMTUY
CUSIP Number: 500458401

Exchange: OTC

Ratio: 1 ADR: 4 Ordinary Shares

Country: Japan

Books Closed: 2/16/2010 **Books Open:** 2/22/2010

| Transaction | Status | Reason(s) |
|--------------|--------|------------------|
| Issuance | Closed | Corporate Action |
| Cancellation | | |

To learn more about DRs and issuer programs, please call our marketing desks:

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