

December 28, 2010

Books Closed / Open Announcement

ATTENTION: International Research, Sales, Trading and Operations Staff

Usiminas/Usinas Siderúrgicas de Minas Gerais S/A

DR Name: Usiminas - 144A
Symbol: N/A
CUSIP Number: 144A 917302101
Exchange: 144A None
Ratio: 1 GDR : 1 Ordinary Shares
Country: Brazil

Books Closed: 12/31/2010 **Books Open:** 01/03/2011

| Transaction | Status | Reason(s) |
|--------------|--------|------------------|
| Issuance | Closed | Corporate Action |
| Cancellation | | |

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