

December 28, 2010

Books Closed / Open Announcement

ATTENTION: International Research, Sales, Trading and Operations Staff

Usiminas/Usinas Siderúrgicas de Minas Gerais S/A

DR Name: Usiminas-Usinas Sid. de Minas Gerais
Symbol: USNZY
CUSIP Number: 917302200
Exchange: OTC
Ratio: 1 ADR : 1 Ordinary Shares
Country: Brazil

Books Closed: 12/31/2010 **Books Open:** 01/03/2011

Transaction	Status	Reason(s)
Issuance	Closed	Corporate Action
Cancellation		

To learn more about DRs and issuer programs, please call our marketing desks:

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