

October 12, 2011

## Books Closed / Open Announcement

**ATTENTION: International Research, Sales, Trading and Operations Staff**

### BankMuscat

|                      |                           |                             |
|----------------------|---------------------------|-----------------------------|
| <b>DR Name:</b>      | BankMuscat - 144A         | BankMuscat - Reg. S         |
| <b>Symbol:</b>       | 144A N/A                  | Reg S BKM                   |
| <b>CUSIP Number:</b> | 144A 063746101            | Reg S 063746200             |
| <b>Exchange:</b>     | 144A None                 | Reg S London Stock Exchange |
| <b>Ratio:</b>        | 1 GDR : 4 Ordinary Shares |                             |
| <b>Country:</b>      | Oman                      |                             |

**Books Closed:** 10/12/2011      **Books Open:**

| Transaction  | Status | Reason(s)                     |
|--------------|--------|-------------------------------|
| Issuance     | Closed | Foreign Ownership Limitations |
| Cancellation | Closed | Foreign Ownership Limitations |

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