

October 17, 2011

Books Closed / Open Announcement

ATTENTION: International Research, Sales, Trading and Operations Staff

BankMuscat

DR Name:	BankMuscat - 144A	BankMuscat - Reg. S
Symbol:	144A N/A	Reg S BKM
CUSIP Number:	144A 063746101	Reg S 063746200
Exchange:	144A None	Reg S London Stock Exchange
Ratio:	1 GDR : 4 Ordinary Shares	
Country:	Oman	

Books Closed:	Books Open:	10/17/2011
----------------------	--------------------	------------

Transaction	Status	Reason(s)
Issuance	Open	Books Re-opened
Cancellation	Open	Books Re-opened

To learn more about DRs and issuer programs, please call our marketing desks:

New York
Wendy Katz
Vice President
adrdesk@bnymellon.com
Tel: 212 815 2267

Hong Kong
Joseph Oakenfold
Vice President
Joe.Oakenfold@bnymellon.com
Tel: 852 2840 9717

London
Damon Rowan
Vice President
damon.rowan@bnymellon.com
Tel: 442079646527

This information and data is provided for general informational purposes only; it is not investment advice and should not be used for any investment decisions nor trading purposes. BNY Mellon does not warrant or guarantee the accuracy, timeliness or completeness of this announcement and shall have no liability for investment or other decisions based hereon, including market value loss on the sale or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities. **Please also see "Terms of Use."**