

April 18, 2012

Books Closed / Open Announcement

ATTENTION: International Research, Sales, Trading and Operations Staff

JSC Bank of Georgia

DR Name:	Bank of Georgia - 144A	Bank of Georgia - Reg. S
Symbol:	144A N/A	Reg S BGEO
CUSIP Number:	144A 062269105	Reg S 062269204
Exchange:	144A None	Reg S London Stock Exchange
Ratio:	1 GDR : 1 Ordinary Shares	
Country:	Georgia	

Books Closed: 06/06/2012 **Books Open:**

Transaction	Status	Reason(s)
Issuance	Closed	Termination/Liquidation of ADR Facility
Cancellation	Closed	Liquidation of ADR Facility

To learn more about DRs and issuer programs, please call our marketing desks:

New York

Phil Sanchez/Ravi Davis
Adrdesk@bnymellon.com
Tel: 212 815 2267

Hong Kong

Joseph Oakenfold
Vice President
Joe.Oakenfold@bnymellon.com
Tel: 852 2840 9717

London

Damon Rowan
Vice President
damon.rowan@bnymellon.com
Tel: 442079646527

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