

August 13, 2012

Books Closed / Open Announcement

ATTENTION: International Research, Sales, Trading and Operations Staff

Tokyo Gas Co. Ltd

Symbol: TKGSY
CUSIP Number: 889115101
Exchange: OTC
Ratio: 1 ADR : 10 Ordinary Shares
Country: Japan

Books Closed: 08/21/2012 **Books Open:** 08/29/2012

| Transaction | Status | Reason(s) |
|--------------|--------|-----------------------------------|
| Issuance | Closed | Corporate Action - Stock Dividend |
| Cancellation | Closed | Corporate Action Dividend |

To learn more about ADRs and issuer programs, please call our marketing desks:

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