

December 13, 2012

Books Closed / Open Announcement

ATTENTION: International Research, Sales, Trading and Operations Staff

Legal & General Group Plc

Symbol: LGGNY
CUSIP Number: 52463H103
Exchange: OTC
Ratio: 1 ADR : 5 Ordinary Shares
Country: United Kingdom

Books Closed: 12/17/2012 **Books Open:**

Transaction	Status	Reason(s)
Issuance	Closed	Successorship
Cancellation	Closed	Successorship

To learn more about ADRs and issuer programs, please call our marketing desks:

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