

February 15, 2013

## Cautionary Notice

**ATTENTION: International Research, Sales, Trading and Operations Staff**

### MTN Group Limited

<b>Country :</b>	South Africa
<b>Symbol:</b>	MTNOY
<b>CUSIP Number:</b>	62474M108
<b>Exchange:</b>	OTC
<b>Ratio:</b>	1 ADR : 1 Ordinary Shares

MTN Group's DR Program has nearly reached the SEC Form F-6 DR Registration Limit.

**Deposits are subject to prior direct communication with the Depositary and confirmation of availability.**

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