

DEPOSITARY RECEIPTS

BOOKS CLOSED / OPEN ANNOUNCEMENT

December 8, 2014

ATTENTION: International Research, Sales, Trading and Operations Staff

Mongolia Energy Corporation Ltd.

Symbol: MOAED
CUSIP Number: 60936Y207
Exchange: OTC
Ratio (DR:ORD): 1 : 50
Country of Incorporation: Bermuda

Books Closed: **Books Open:** December 8, 2014

<u>Transaction</u>	<u>Status</u>	<u>Reason(s)</u>
Issuance	Open	Books Re-opened
Cancellation	Open	Books Re-opened

To learn more about ADRs and issuer programs, please call our marketing desks:

New York

Ravi Davis
Adrdesk@bnymellon.com
Tel: 212 815 2267

Hong Kong

Herston Powers
Vice President
herston.powers@bnymellon.com
Tel: 852 2840 9868

London

Damon Rowan
Vice President
damon.rowan@bnymellon.com
Tel: 442071637511

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