

DEPOSITARY RECEIPTS

September 16, 2016

BOOKS CLOSED / OPEN ANNOUNCEMENT

ATTENTION: International Research, Sales, Trading and Operations Staff

The Royal Bank of Scotland Group plc

DR Name: Royal Bank of Scotland - Pref R
Symbol: RBS PR R
CUSIP Number: 780097747
Exchange: New York Stock Exchange
Ratio (DR:ORD): 1 : 1
Country of Incorporation: United Kingdom

Books Closed: September 23, 2016

Books Open:

<u>Transaction</u>	<u>Status</u>	<u>Reason(s)</u>
Issuance	Closed	Termination of DR Facility
Cancellation	Closed	Termination of DR Facility

To learn more about ADRs and issuer programs, please call our marketing desks:

New York

Ravi Davis / Rick Maehr
DR Broker Liaison
adrdesk@bnymellon.com
+1 212 815 2267

London

Jacek Jankowski
DR Broker Liaison
jacek.jankowski@bnymellon.com
+44 207 163 7427

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