

DEPOSITARY RECEIPTS

BOOKS CLOSED / OPEN ANNOUNCEMENT

May 12, 2015

ATTENTION: International Research, Sales, Trading and Operations Staff

Incitec Pivot Limited

DR Name: Incitec Pivot
 Symbol: INCZY
 CUSIP Number: 45326Y206
 Exchange: OTC
 Ratio (DR:ORD): 1 : 1
 Country of Incorporation: Australia

Books Closed: May 19, 2015

Books Open: May 25, 2015

<u>Transaction</u>	<u>Status</u>	<u>Reason(s)</u>
Issuance	Closed	Dividend Record Date Conflict
Cancellation		

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