

DEPOSITARY RECEIPTS

BOOKS CLOSED / OPEN ANNOUNCEMENT

October 30, 2015

ATTENTION: International Research, Sales, Trading and Operations Staff

Toray Industries, Inc.

Symbol: TRYIY
CUSIP Number: 890880206
Exchange: OTC
Ratio (DR:ORD): 1 : 10
Country of Incorporation: Japan

Books Closed: November 6, 2015

Books Open: November 16, 2015

<u>Transaction</u>	<u>Status</u>	<u>Reason(s)</u>
Issuance	Closed	Corporate Action
Cancellation	Closed	Corporate Action

To learn more about ADRs and issuer programs, please call our marketing desks:

New York

Ravi Davis
Adrdesk@bnymellon.com
Tel: 212 815 2267

Hong Kong

Herston Powers
Vice President
herston.powers@bnymellon.com
Tel: 65 6432 0281

London

Jacek Jankowski
DR Broker Liaison
jacek.jankowski@bnymellon.com
Tel: 442071637427

This information and data is provided for general informational purposes only; it is not to be used or relied upon for any purpose, including making investment decisions or for trading purposes. BNY Mellon does not warrant or guarantee the accuracy, timeliness or completeness of this information or data and shall have no liability for investment or other decisions based hereon, including market value loss on the sale or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. We provide no advice nor recommendation or endorsement with respect to any company or securities. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities. Depositary Receipts are not insured by the FDIC or any other government agency, are not deposits or other obligations of, and are not guaranteed by BNY Mellon, and are subject to investment risks.