

DEPOSITARY RECEIPTS

April 28, 2017

BOOKS CLOSED / OPEN ANNOUNCEMENT

ATTENTION: International Research, Sales, Trading and Operations Staff

New Zealand Oil and Gas Limited

Symbol: NZEOY
CUSIP Number: 650173206
Exchange: OTC
Ratio (DR:ORD): 1 : 10
Country of Incorporation: New Zealand

Books Closed: May 11, 2017

Books Open:

<u>Transaction</u>	<u>Status</u>	<u>Reason(s)</u>
Issuance	Closed	Corporate Action - Capital Restructuring
Cancellation	Closed	Corporate Action - Capital Restructuring

To learn more about ADRs and issuer programs, please call our marketing desks:

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