

DEPOSITARY RECEIPTS

May 15, 2017

BOOKS CLOSED / OPEN ANNOUNCEMENT

ATTENTION: International Research, Sales, Trading and Operations Staff

Leroy Seafood Group ASA

Symbol: LYSFY
CUSIP Number: 52681J105
Exchange: OTC
Ratio (DR:ORD): 2 : 1
Country of Incorporation: Norway

Books Closed: May 24, 2017

Books Open: June 5, 2017

<u>Transaction</u>	<u>Status</u>	<u>Reason(s)</u>
Issuance	Closed	Corporate Action - Stock Split
Cancellation	Closed	Corporate Action - Stock Split

To learn more about ADRs and issuer programs, please call our marketing desks:

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