



SECURITIES SERVICING DEPOSITARY RECEIPTS

Books Open Notice

ATTENTION: International Research, Sales, Trading and Operations Staff

UTI BANK LIMITED

Country: INDIA

Symbol: 144A: UTIBFP44

REG S: N/A

CUSIP Number: 144A: 903385102

REG S: 903385201

Exchange: 144A: PORTAL

REG S: N/A

Ratio: 1:1

Books will reopen for cancellation on the UTI Bank Limited ADR program, effective April 12, 2005. The underlying shares are now listed and will be in dematerialized form.

To learn more about ADRs and issuer programs, please call our marketing desks:

New YorkNew YorkLondonSell-sideBuy-sideSell-side / Buy-SideJason L. PaltrowitzJoseph FlanneryJoseph OakenfoldVice PresidentAssistant TreasurerAssistant Treasurer

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