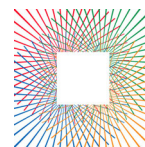


August 31, 2006



The **BANK**  
of **NEW YORK**

**SECURITIES SERVICING**  
**DEPOSITARY RECEIPTS**

## **Books Closed / Open Announcement**

**ATTENTION: International Research, Sales, Trading and Operations Staff**

### **Usiminas/Usinas Siderúrgicas de Minas Gerais S/A**

**Country:** Brazil  
**Symbol:** USNZY  
**CUSIP Number:** 917302200  
**Exchange:** OTC  
**Ratio:** 1 ADR : 1 Ordinary Shares

**Books Closed:** 8/31/2006      **Books Open:** 9/8/2006

| Transaction  | Status | Reason(s)        |
|--------------|--------|------------------|
| Issuance     | Closed | Corporate Action |
| Cancellation |        |                  |

To learn more about ADRs and issuer programs, please call our marketing desks:

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