

February 4, 2002

D E P O S I T A R Y R E C E I P T S**ADR PROGRAM UPGRADE, EXCHANGE
OFFER, AND TERMINATION OF 144A DR
PROGRAM*****NTT DoCoMo, INC.***

Please be advised that NTT DoCoMo, Inc. will be conducting a Registered Exchange Offer of American Depositary Shares ("ADSs"), each representing 1/200th of a Common Share, for any and all of the Rule 144A American Depositary Shares ("144A ADSs") outstanding. Holders are advised that effective January 29, 2002, the Depositary gave (90) ninety days notice of termination of the Rule 144A Deposit Agreement for this DR Program.

The Company will establish an unrestricted Level II, New York Stock Exchange ("NYSE") listed ADR Facility. The trading symbol has not yet been confirmed. It is expected to begin trading on the NYSE on or about March 1, 2002.

Please be advised of the following terms and conditions:

General Terms:

Surrender of 144A ADSs - CUSIP # 62942M102 / ISIN # US62942M1027

*For a period of twenty business (20) days, from **January 29, 2002 to February 26, 2002 at 12:00 a.m.**, holders are entitled to the following:*

Holders of NTT DoCoMo, Inc. 144A ADSs can surrender their 144A ADSs (upon submission of an agent's message, and presentation to the Reorg Department) for issuance of NTT DoCoMo Inc.'s unrestricted New York Stock Exchange listed ADSs (**CUSIP # 62942M201**) on the basis of one "new" NYSE listed ADS for every one "old" 144A ADS surrendered.

The logo for The Bank of New York, featuring the words "THE BANK OF NEW YORK" in a serif font, stacked vertically within a dark red square.

Level I ADSs - CUSIP # 62942M201/ ISIN # US62942M2017

NTT DoCoMo, Inc. Level I ADSs will cease trading on the OTC Bulletin Board under the symbol "NTDMY" and will commence trading on the NYSE on or about March 1, 2002. Holders of NTT DoCoMo need not take any action with respect to their holdings.

Issuance of NYSE listed ADSs - CUSIP #62942M201/ ISIN #US62942M2017

Issuance of new NYSE listed ADSs, pursuant to the Registered Exchange Offer and upon surrender of 144A ADSs for cancellation, will be settled shortly after expiration of the offer February 26, 2002 at 12:00 a.m.

Cancellation of 144A ADSs - (CUSIP #62942M102/ISIN #US62942M1027)

Holders of the 144A ADSs will be entitled, prior to the termination of the Facility, to present their 144A ADSs for cancellation and delivery of the underlying common shares, upon payment of the Bank's standard cancellation fees.

Termination of Rule 144A Deposit Agreement

On January 29, 2002, the Depositary gave ninety (90) days notice of termination of the Deposit Agreement dated October 21, 1998. At any time after one year from the termination date, The Bank of New York, as Depositary, may sell the underlying common shares represented by the ADSs which then have not been surrendered and deliver the net proceeds to the holders against surrender of their 144A ADSs.

Copies of the Exchange Offer Documents can be obtained from The Bank of New York, American Depositary Receipts Division by telephone at (646) 885-3296 or by fax at (646) 885-3043.

If you require any additional information please visit our website at **www.adrbny.com** or feel free to contact:

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