

October 23, 2007



The **BANK**
of **NEW YORK**

**A SECURITIES SERVICING
DEPOSITARY RECEIPTS**

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

SECONDARY OFFERING

Name: Wintek Corporation

Country: Taiwan

CUSIP Number: Interim 144 A 975733502
Interim Reg S 975733601

Exchange: 144 A Portal
Reg S Luxembourg Stock Exchange

Ratio: 1 ADR : 5 ORDs

Preliminary Notice

NOTE: The referenced 144 A (975733502) and Reg S (975733601) are in interim facilities only.

Interim 144A: On or after the 5th ROC trading day (or on after October 29, 2007), all the 144A GDSs under the interim CUSIP 975733502 will be merged into the existing (Primary) 144A CUSIP 975733106.

Interim Reg S: On or about 40 days, (on or about December 3, 2007), all the interim Reg S GDSs under the interim CUSIP 975733601 will be merged into the existing (Primary) Reg S CUSIP 975733205.

Cancellation: Cancellations for both of the above interim CUSIPs will not be permitted until after the "Certificate of Payment" of the underlying shares with respect to the Offered GDSs is listed locally. Therefore, the availability for cancellations of GDSs is anticipated for on or about the opening of business, October, 30, 2007, NY time. As such, the delivery of the underlying shares will not occur until on or about the opening of business, October 31, 2007, Taiwan time.

A final notice will follow.

Should the above scheduled dates change, it will be advised accordingly.

To learn more about ADRs and issuer programs, please call our marketing desks:

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