

February 20, 2008

SECURITIES SERVICING
DEPOSITARY RECEIPTS



Corporate Actions

ATTENTION: International Research, Sales, Trading and Operations Staff

Termination Notice

Name:	Prokom Software S.A.
Country:	Poland
Symbol:	PRKMYP – 144A PKMD – Reg. S
CUSIP Number:	743394108 743394207
Exchange:	Portal LSE
Ratio:	2 ADR : 1 ORDS

You are hereby notified, as owners and beneficial owners of the above American Depositary Receipts (“GDRs”), that the Depositary will terminate the Deposit Agreement, dated December 5, 1997, between Prokom Software SA The Bank of New York, and the Owners and Beneficial Owners of American Depositary Shares (“GDSs”) (the “Deposit Agreement”). As a result, the existing GDR facilities will be terminated, effective 5:00 pm (Eastern Time) on April 18, 2008.

As a result of the termination of the Deposit Agreement described above, you have until April 18, 2008 to surrender your GDRs and request the delivery of the underlying shares or deposited property represented by the GDRs. If you surrender GDRs for the purpose of withdrawing the underlying Issuer shares or deposited property, you must pay the fee of the Depositary as provided in the Deposit Agreement of up to \$0.05 per GDR surrendered, a cable fee of \$12.50 and any applicable taxes or governmental charges. Payment should be made payable to The Bank of New York.

If any GDRs remain outstanding after the date of termination, the Depositary shall as soon as reasonably practicable sell the ordinary shares or deposited property then held by it and shall not register transfers, pass dividends or distributions or take any other actions, except that it shall deliver the net proceeds of any such sale, together with any other cash then held pro rata to Holders of GDRs which have not previously been surrendered. After making such sale, the Depositary shall be discharged from all obligations under the Deposit Agreement except its obligation to account to Holders for such net proceeds of sale and other cash comprising the deposited property without interest.

Terms used in this Notice and not otherwise defined therein shall have the meanings set forth in the Deposit Agreement. For information regarding your Prokom Software SA GDRs, please contact the Depositary on telephone number 1-888-BNY-ADRS (1-888-269-2377).

For additional information, please visit our website at www.adrbny.com or contact:

New York

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