

March 4, 2008

SECURITIES SERVICING
DEPOSITARY RECEIPTS



Corporate Actions

ATTENTION: International Research, Sales, Trading and Operations Staff

CASH DISTRIBUTION RESULTING FROM THE SALE OF RIGHTS

Name: Société Générale

Country: France

Symbol: SCGLY

CUSIP Number: 83364L109

Exchange: OTC

Ratio: 5 ADR : 1 ORDs

As per our previous memo dated February 12, 2008, The Bank of New York has sold the rights that were received in connection with this Rights Offer. The ADR record date was previously announced as of February 20, 2008, and we are now announcing the following:

Foreign Record Date: February 20, 2008

ADR Record Date: February 20, 2008

ADR Payable Date: March 20, 2008

The final cash rate of distribution is as follows:

Gross Rate per ADS:	\$1.28401
Depositary Fee deducted	<u>-\$0.00000</u>
Net Rate per ADS:	\$1.28401

For additional information, please visit our website at www.adrbny.com or contact:

New York

Jason A. Smith
Assistant Treasurer
jason.smith@bnymellon.com
212 815 3874 Telephone

London

Joseph Oakenfold
Vice President
joseph.oakenfold@bnymellon.com
44 207 964 6419 Telephone

This information and data is provided for general informational purposes only; it is not investment advice and should not be used for any investment decisions nor trading purposes. The Bank of New York Mellon does not warrant or guarantee the accuracy, timeliness or completeness of this announcement and shall have no liability for investment or other decisions based hereon, including market value loss on the sale or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities. Please also see "Terms of Use."