



Issuer Services DEPOSITARY RECEIPTS

March 17, 2009

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

Termination Notice

| Name: | Reliance Utilities and Power Limited |
|----------------------|--------------------------------------|
| Country: | India |
| Symbol: | --- |
| CUSIP Number: | 75953N108 |
| Exchange: | ---- |
| Ratio: | 1 ADR : 100 ORDs |

You are hereby notified, as owners and beneficial owners of the above Global Depositary Receipts ("GDRs"), that, **The Bank of New York Mellon**, will terminate the Deposit Agreement, dated November 21st, 2002 between **Reliance Utilities and Power Limited**, The Bank of New York Mellon, as Depositary, and the Owners and Beneficial Owners of Global Depositary Shares ("GDSs") (the "Deposit Agreement"). As a result, the existing GDR facility will be terminated, effective on March 12th, 2009.

Terms used in this Notice and not otherwise defined therein shall have the meanings set forth in the Deposit Agreement.

New York

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