

Corporate Action Notice

May 13, 2010

Ratio Change and Stock Distribution

RE: Mriya Agro Holding – Ratio Change

144A CUSIP/ISIN: 62476F101 /US62476F1012
REG S CUSIP/ISIN: 62476F200 /US62476F2002

This is to advise that effective May 21, 2010, Mriya Agro Holding will change the DR/Share ratio on its aforementioned DR programs. The DR/Share ratio will change from five (5) Depositary Shares (DSs) representing one (1) ordinary share to twenty-five (25) DSs representing one (1) ordinary share. As a result, shareholders of record on the close of business May 20, 2010 will be entitled to receive a four hundred percent (400%) distribution of additional Mriya Agro Holding DSs.

Please see the pertinent details below:

DR Record Date:	May 20, 2010
DR Distribution Date:	May 21, 2010
DR Effective Date:	May 21, 2010
DR Distribution Amount:	400%

The ratio change will not entail a mandatory exchange of Depositary Receipts (DRs).

The Depositary will over stamp the existing Rule 144A and Regulation S master receipts to reflect the ratio change. No action is required by DR holders.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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