

# Corporate Action Notice

August 10, 2010

**Mandatory Exchange for Cash**  
**Medial Saude S.A.**  
**CUSIP# 58447H101**  
**58447H200**

BNY Mellon has been notified that Medial Saude S.A. ("Medial") has been acquired by Amil Participacoes S.A. ("Amil Participacoes") at a rate of 2.6790123456 Amil Participacoes shares for one (1) share of Medial. Subsequently Amil Assistencia S.A. ("Amil Assistencia") was converted into Amil Participacoes at a rate of 0.3028037383 Amil Participacoes shares for one (1) share of Amil Assistencia. As Amil Participacoes shares were not registered with the SEC, BNY Mellon has accordingly sold all the shares of Amil Participacoes received as a result of the merger.

As a result of the aforementioned, ADR holders of Medial are now entitled to receive the cash received from the sale of Amil Participacoes on a pro-rata basis. Effective July 21, 2010, Medial ADR holders will be required on a mandatory basis to surrender their ADRs to BNY Mellon for cancellation and exchange for the cash proceeds from the sale of the deposited securities at a net rate of \$6.559373 per ADS surrendered. Below please find the breakdown of the exchange rate.

**Proceeds from the Sale of shares:**

Gross Rate:	\$ 6.609373 per ADS
Cancellation Fee:	<u>\$ 0.05000 per ADS</u>
<b>Net Rate:</b>	<b>\$ 6.559373 per ADS</b>

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To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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