

February 23, 2012

Un-sponsored to Sponsored Exchange

Please be advised The Bank of New York Mellon (“BNY Mellon”) has been appointed sponsored Depositary bank for Severn Trent Plc. As a result, BNY Mellon is announcing the mandatory exchange of the unsponsored ADRs into sponsored ADRs as follows:

Effective Date – March 5, 2012

OLD: Severn Trent Plc (Un-sponsored)

CUSIP: 81814P100

Symbol: SVTRY

Ratio: 1 ADS: 1 Ordinary Share

Country: England and Wales

NEW: Severn Trent Plc (Sponsored)

CUSIP: 81814P209

Symbol: TBD

Ratio: 1 ADS: 1 Ordinary Share

Country: England and Wales

Beginning on March 5, 2012 registered holders must surrender their old unsponsored ADR certificates of Severn Trent Plc (CUSIP: 81814P100) to BNY Mellon for cancellation in order to receive the new sponsored ADRs of Severn Trent Plc (CUSIP: 81814P209) at the rate of 1 (one) sponsored ADS for every 1 (one) unsponsored ADS.

NOTE:

The Bank of New York Mellon’s books for the unsponsored ADSs of Severn Trent Plc will be closed indefinitely for all transactions beginning at close of business March 5, 2012.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

New York

Ravi Davis

Vice President

+1 212 815-4245

Ravi.davis@bnymellon.com

London

Damon Rowan

Vice President

+44 207 964 6527

damon.rowan@bnymellon.com

Hong Kong

Joe Oakenfold

Vice President

+852 2 840 9717

joe.oakenfold@bnymellon.com

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