

# Corporate Action Notice

July 6, 2012

## Orascom Telecom Holding S.A.E – Spin Off of Orascom Telecom Media and Technology Holding S.A.E – Cash distribution

**Name: Orascom Telecom Holding S.A.E.**

DR CUSIP 144A : 68554W106

DR CUSIP RegS : 68554W205

As announced on January 19, 2012 Orascom Telecom Holding S.A.E. (“OTH”) announced a distribution of Orascom Telecom Media and Technology Holdings S.A.E. (“OTMT”) to its shareholders. The shares were allocated as follows: 1 (One) OTMT Share was issued for every 1(One) OTH share held.

OTH holders who were able to certify eligibility received OTMT DRS. Those holders that were not able to certify that they were able to receive the OTMT DRS will receive a cash distribution resulting from the sale of OTMT DRS. As a result, BNY Mellon is now distributing the proceeds received from the sale to the DR holders of OTH who are entitled to cash.

BNY Mellon has established the following dates for this corporate action:

DR Record Date:	January 20, 2012
DR Payment Date:	July 6, 2012
Gross Rate per DS:	\$1.048951
Depository Fee per DS:	<u>\$0.020000</u>
<b>Net Rate per DS:</b>	<b>\$1.028951</b>

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To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon may also transact with affiliated brokers and dealers. This information and data is provided for general purposes only; it is not investment advice and should not be used for any investment decisions nor trading purposes. BNY Mellon does not warrant or guarantee the accuracy, timeliness or completeness of this announcement and shall have no liability for investment or other decisions based hereon, including market values loss on the sales or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.