## **Corporate Action Notice**



November 9, 2012

## Queenco Leisure International Ltd. - GDR Rights Offering

REG S GDR CUSIP # 74824B104 REG S GDR ISIN # US74824B1044 Rule 144A GDR CUSIP # 74824B203 Rule 144A GDR ISIN # US74824B2034

GDR Ratio: 1 GDR: 10 Shares

Further to our previous announcement dated October 19, 2012, please be advised that the following has been sent to GDR holders:

- •GDR Record Date: 5:00 p.m. (New York time) on October 31, 2012.
- •Rights entitlement: 1 GDR right for every 1.375 GDRs held.
- •Fractional GDR rights are rounded down to the next whole number.
- •The GDR rights are NOT transferable or tradable.
- •1 GDR right entitles holder to subscribe for 1 new GDR.
- •REG S GDR holders subscribe to REG S GDRs; 144A GDR holders subscribe to 144A GDRs.
- •Deposit Amount per new GDR subscribed for or sought: US\$0.2488 which is the subscription price for each New GDR of EUR0.16 per New GDR, translated into US dollars at a rate of EUR1.00=USD1.2954 as of October 29, 2012, plus 20% of that amount to cover the fee of the Depositary of US\$0.02 per new GDR issued and currency rate fluctuations between October 29, 2012 and the date on which the Depositary converts subscription funds.
- •Subscription Period: 9:00 a.m., New York time, November 1, 2012 to 5:00 p.m. New York time on November 13, 2012.
- •The exercise of GDR rights is irrevocable.
- •GDR Holders who subscribe to New GDRs are entitled to over-subscribe for additional GDRs.
- •Unexercised GDR rights will expire worthless.
- •New GDSs are expected to be delivered: as soon as practicable on or after November 19, 2012.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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