Corporate Action Notice

BNY MELLON

April 15, 2014

BankMuscat - Cash Distribution Resulting from the Sale of Bonds

144A DR Program	REG S DR Program
DR CUSIP: 063746101	DR CUSIP: 063746200
DR ISIN: US0637461015	DR ISIN: US0637462005
DR Ticker Symbol:	DR Ticker Symbol: BKM
Ratio (DRs:Underlying Shares): 1:4	Ratio (DRs:Underlying Shares): 1:4

BankMuscat announced a distribution of Bonds to its Ordinary shareholders. The Bonds were allocated as follows: 14.8514851 Bond(s) were issued for every 100 Ordinary share(s) held as of the local record date of Mar 19, 2014.

The BankMuscat Bonds were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Bonds on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Bonds in the local market and the proceeds received from the sale will be distributed to the DR holders of BankMuscat.

BNY Mellon has established the following dates for this corporate action:

DR Record Date:	Apr 24, 2014
DR Payment Date:	Apr 30, 2014
Gross Rate per DS:	$0.163756
Depositary Fee per DS:	$0.020000
Net Rate per DS:	$0.143756

The books were closed as of the close of business Mar 19, 2014 and will reopen on Apr 25, 2014 for Issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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