



April 15, 2014

BankMuscat - Cash Distribution Resulting from the Sale of Bonds

144A DR Program
DR CUSIP: 063746101
DR ISIN: US0637461015
DR Ticker Symbol:
Ratio (DRs:Underlying Shares): 1:4

REG S DR Program
DR CUSIP: 063746200
DR ISIN: US0637462005
DR Ticker Symbol: BKM
Ratio (DRs:Underlying Shares): 1:4

BankMuscat announced a distribution of Bonds to its Ordinary shareholders. The Bonds were allocated as follows: 14.8514851 Bond(s) were issued for every 100 Ordinary share(s) held as of the local record date of Mar 19, 2014.

The BankMuscat Bonds were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Bonds on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Bonds in the local market and the proceeds received from the sale will be distributed to the DR holders of BankMuscat.

BNY Mellon has established the following dates for this corporate action:

DR Record Date:	Apr 24, 2014
DR Payment Date:	Apr 30, 2014
Gross Rate per DS:	\$0.163756
Depository Fee per DS:	<u>\$0.020000</u>
Net Rate per DS:	\$0.143756

The books were closed as of the close of business Mar 19, 2014 and will reopen on Apr 25, 2014 for Issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

New York

Melissa Sobolewski/Ravi Davis
+1 212 815-2267
Adrdesk@bnymellon.com

London

Damon Rowan
Vice President
+44 207 964 6527
damon.rowan@bnymellon.com

Hong Kong

Herston Powers
Vice President
+852 2 840 9868
Herston.powers@bnymellon.com

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depository may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy Securities.