



DEPOSITARY RECEIPTS

NEW DR ANNOUNCEMENT

June 11, 2014

JSC TBC Bank

TBC Bank is a universal banking group based in Georgia. The Company offers a wide range of banking products and services to its retail, corporate, SME and micro clients. The Company services more than 1,000 thousand clients through a diversified multichannel platform that comprises 116 branches of TBC Bank and Bank Constanta, a network of ATMs and POS terminals in Georgia, global internet banking, mobile, iPad and iPhone banking, a call center and TBC Pay terminals and kiosks. The Company's operations are organized along four business lines: Retail Banking, Corporate Banking, SME Banking and Micro Banking.

DR Name:	JSC TBC Bank - 144A	JSC TBC Bank - Reg. S
Effective Date:	June 11, 2014	
Country of Incorporation:	Georgia	
Exchange:	144A London Stock Exchange	Reg. S London Stock Exchange
Type of ADR Program:	Sponsored - 144A	Sponsored - Reg. S
Ticker Symbol:	144A TBCB	Reg. S TBCB
CUSIP Number:	144A 87217U109	Reg. S 87217U208
Ratio:	1:1	
Underlying Share Description:	Ordinary	
Industry Classification:	Banks	
Local Custodian(s):	The Bank of New York Mellon	

To learn more about ADRs and issuer programs, please call our marketing desks:

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