

DEPOSITARY RECEIPTS

July 2, 2014

NEW DR ANNOUNCEMENT

Electrica S.A.

Societatea Comerciala De Distributie Si Furnizare A Energiei Electrice Electria is a electric power distribution and services group based in Romania. The Company maintains activities in the fields of distribution, sourcing and other energy-related services. The Company has national coverage, its local branches being located in the three areas of North Transylvania, South Transylvania, North Muntenia and also the entire country, as regarding networks maintenance and the energetic services segment. The Company offers services for a spectrum of clients including domestic and industrial consumers, as well as business enterprises. The Company services approximately 3.5 million clients.

DR Name: Electrica - 144A Electrica - Reg. S

Effective Date: July 2, 2014

Country of Incorporation: Romania

Exchange: London Stock Exchange London Stock Exchange

Type of ADR Program:Sponsored - 144AReg. STicker Symbol:ELSAELSA

CUSIP Number: 83367Y108 83367Y207

Ratio (DR:ORD): 1 : 4
Underlying Share Description: Ordinary
Industry Classification: Electricity

Custodian(s): Raiffeisen Bank S.A.

To learn more about ADRs and issuer programs, please call our marketing desks:

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