

Corporate Action Notice

August 3, 2015

Cash Distribution Resulting from the Sale of Bonds

BankMuscat

DR CUSIP: 063746101 / **DR ISIN:** US0637461015

DR Ticker Symbol: BKMA

Ratio: (DR: Underlying Shares): 1:4

DR CUSIP: 063746200 / **DR ISIN:** US0637462005

DR Ticker Symbol: BKM

Ratio: (DR: Underlying Shares): 1:4

**BNY MELLON HAS ESTABLISHED
THE FOLLOWING DATES FOR THIS
CORPORATE ACTION:**

DR Record Date:	August 3, 2015
DR Payment Date:	August 10, 2015
Gross Rate per DS:	\$0.154018
Depository Fee per DS:	(\$0.020000)
Net Rate per DS:	\$0.134018

BankMuscat announced a distribution of Bonds to its Ordinary shareholders. The Bonds were allocated as follows: 14.851485 Bond(s) were issued for every 100 Ordinary share(s) held as of the local record date of March 18, 2015.

The BankMuscat Bonds were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Bonds on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Bonds in the local market and the proceeds received from the sale will be distributed to the DR holders of BankMuscat.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon may also transact with affiliates and dealers. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy Securities. The conversion rate reflects a foreign currency ("FX") transaction ("FX Trade") executed by BNY Mellon as principal counterparty and not as agent, fiduciary or broker. BNY Mellon has no obligation to obtain the "best price" for any FX Trade. BNY Mellon earns revenue on the FX Trade based on, among other things, the difference between the rate it assigns to the FX Trade and the rate that it pays and receives for purchases and sales of currencies when engaging in any offsetting trades for its own account. The decisions BNY Mellon makes on when and how to enter into any offsetting trades, as well as other factors (including but not limited to liquidity and market volatility), affect the revenue BNY Mellon earns on FX Trades.



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