

Corporate Action Notice

June 21, 2017

DR Termination and Cash Distribution

Komercni Banka a.s.

DR CUSIP: 500459409 / 500459102

DR ISIN: US5004594090 / US5004591021

Ratio (DRs: Underlying Share): 3:1

Owners of Depositary Receipts ("DRs"), of **Komercni Banka a.s.** have been previously notified that BNY Mellon as Depositary terminated the DR facility. As the period for holders to cancel their DRs has expired, BNY Mellon has accordingly sold all remaining deposited securities representing outstanding DRs of the company.

DR holders of Komercni Banka a.s. are now entitled to receive the net cash proceeds from the sale of the shares of Komercni Banka a.s. on a pro-rata basis.

Komercni Banka a.s. DR holders will be required on a mandatory basis to surrender their DRs to BNY Mellon for cancellation and exchange for the cash proceeds.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

Foreign Exchange Rate: 23.3390

DR Effective Date:	June 28, 2017
Gross Rate per DS:	\$13.179048
Cancellation Fee per DS:	<u>(\$00.050000)</u>
Net Rate per DS:	\$13.129048

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

NEW YORK

Ravi Davis
Richard J Maehr
+ 1 212 815 2267
adrdesk@bnymellon.com

LONDON

Jacek Jankowski
Vice President
+ 44 207 163 7427
jacek.jankowski@bnymellon.com

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