

Corporate Action Notice

June 21, 2017

DR Termination and Cash Distribution

Komerconi Banka a.s.

DR CUSIP: 500459409 / 500459102
DR ISIN: US5004594090 / US5004591021
Ratio (DRs: Underlying Share): 3:1

Owners of Depositary Receipts ("DRs"), of **Komerconi Banka a.s.** have been previously notified that BNY Mellon as Depositary terminated the DR facility. As the period for holders to cancel their DRs has expired, BNY Mellon has accordingly sold all remaining deposited securities representing outstanding DRs of the company.

DR holders of Komerconi Banka a.s. are now entitled to receive the net cash proceeds from the sale of the shares of Komerconi Banka a.s. on a pro-rata basis.

Komerconi Banka a.s. DR holders will be required on a mandatory basis to surrender their DRs to BNY Mellon for cancellation and exchange for the cash proceeds.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

Foreign Exchange Rate:	23.3390
DR Effective Date:	June 28, 2017
Gross Rate per DS:	\$13.179048
Cancellation Fee per DS:	(\$00.050000)
Net Rate per DS:	\$13.129048

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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