

Corporate Action Notice

Termination Notice

September 1, 2017

NOTICE TO HOLDERS OF GLOBAL DEPOSITARY SHARES EVIDENCED BY GLOBAL DEPOSITARY RECEIPTS

REPRESENTING DEPOSITED COMMON SHARES OF:

ProMOS Technologies Inc.

ONE GDS REPRESENTS TEN SHARES

144A CUSIP: 74343C104

Reg S CUSIP: 74343C872

You are hereby notified, as owners and beneficial owners of the above Global Depositary Receipts ("GDRs"), that we will terminate the Deposit Agreement, dated March 11, 2004, among ProMOS Technologies Inc. ("ProMOS"), The Bank of New York Mellon, as Depositary, and owners and holders of Global Depositary Receipts (the "Deposit Agreement"). **As a result, the existing GDR facility will be terminated effective at 5:00 PM (Eastern Time) on October 31, 2017.**

Under the terms of the Deposit Agreement, you have until at least **November 5, 2018** to decide if you would like to attempt to surrender your GDRs for delivery of the underlying shares. If you surrender GDRs for delivery of the underlying shares, you must pay a cable fee of \$17.50, a cancellation fee of up to \$0.05 per GDS surrendered and any applicable U.S. or local taxes or governmental charges. Payment should be made payable to The Bank of New York Mellon.

Subsequent to **November 5, 2018**, under the terms of the Deposit Agreement, the Depositary may attempt to sell the underlying shares. **Please be advised that there is currently no public trading market for the company's common shares. The Depositary may not be able to sell the shares or receive any value for the shares.** If the Depositary has sold such shares, you must surrender your GDRs to obtain payment of the sale proceeds, net of the expenses of sale, any applicable U.S. or local taxes or government charges and a cancellation fee of up to \$0.05 per GDS.

To surrender your GDRs, the address of the Depositary is: The Bank of New York Mellon, 101 Barclay Street, Depositary Receipts Division – 22nd Floor, Attention: Cancellation Desk, New York, NY 10286. Registered or overnight mail is the suggested method of delivering GDRs to the Depositary.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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