

September 30, 2005



The **BANK**
of **NEW YORK**

SECURITIES SERVICING
DEPOSITARY RECEIPTS

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

NAME CHANGE

	OLD	NEW
<u>Company</u>	Mitsubishi Tokyo Financial Group	Mitsubishi UFJ Financial Group, Inc.
Country:	JAPAN	JAPAN
Symbol:	MTF	MTU
CUSIP Number:	606816 10 6	606822 10 4
Exchange:	NYSE	NYSE
Ratio:	1000 ADR: 1 ORDINARY SHARE	1000 ADR: 1 ORDINARY SHARE

Please be advised that effective October 3, 2005 Mitsubishi Tokyo Financial Group will change its name to **Mitsubishi UFJ Financial Group, Inc.**

The ADRs will not be subject to a mandatory exchange. Please adjust all applicable systems accordingly. The Master Receipt representing the ADRs will be over stamped to reflect the changes.

To learn more about ADRs and issuer programs, please call our marketing desks:

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