

November 1, 2006



The **BANK**
of **NEW YORK**

**A SECURITIES SERVICING
DEPOSITARY RECEIPTS**

Corporate Action

ATTENTION: International Research, Sales, Trading and Operations Staff

ADS Rights Offering - USD Final Subscription Rate

Name:	VITRO S.A. de C.V.
Country:	México
Symbol:	VTO
CUSIP Number:	928502301
Exchange:	NYSE
Ratio:	1ADR: 3ORDs

The Final USD Subscription Rate is \$2.479265 per new ADS.

This represents the USD subscription rate of \$2.449265 per new ADS - which is the Mexican Peso Subscription Rate of MXN26.25 converted at an exchange rate of 10.7175 MXN per USD - plus the Depositary's Issuance Fee of \$0.03 per new ADS.

Since the initial deposit amount was \$2.6214 per ADS, The Bank of New York will refund excess funds at a rate of \$0.142135 per ADS.

To learn more about ADRs and issuer programs, please call our marketing desks:

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