

Corporate Action Notice



April 1, 2021

Cash Distribution Resulting from the Sale of Shares

UPDATED

Orascom Investment Holding S.A.E.

Reg S GDS CUSIP: 68555D206

Reg S GDS ISIN: US68555D2062

Reg S GDS Ticker Symbol: OTMT

Ratio (GDS: Underlying Shares): 1:5

144A GDS CUSIP: 68555D107

144A GDS ISIN: US68555D1072

Ratio (GDS: Underlying Shares): 1:5

Orascom Investment Holding S.A.E. announced a spinoff distribution of ordinary shares of Orascom Financial Holding S.A.E. (the "OFH Shares") to holders of record date February 10, 2021 at a rate of 1 OFH share for each share held as of the record date.

The OFH Shares will not be registered under the United States Securities Act of 1933 (the "Securities Act"), therefore we are not permitted generally to pass the Shares on to the holders of Global Depositary Shares ("GDSs"). As a result, The Bank of New York Mellon ("BNY Mellon") has sold the OFH Shares in the local market and the proceeds received from the sale will be distributed to the GDS holders of Orascom Investment Holding S.A.E., except as described in the following paragraph.

GDS holders with accounts in Egypt who certified they were eligible to receive OFH Shares and properly elected to receive the shares in lieu of a cash distribution of sale proceeds in respect of their GDSs by 5 P.M. New York Time on February 19, 2021 will not receive the cash distribution.

BNY Mellon has established the following dates for this corporate action:

Foreign Exchange Rate:	15.7555
GDS Record Date:	February 10, 2021
GDS Payment Date:	April 8, 2021
Gross Rate per GDS:	\$0.099536
Depositary Fee per GDS:	<u>\$0.001250</u>
Net Rate per GDS:	\$0.098286

Foreign currency transaction was executed by BNY Mellon's Custodian.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

Investor Disclosure

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