

Corporate Action Notice



December 13, 2024

Un-sponsored to Sponsored Exchange

Heidelberg Materials AG

ADS CUSIP: 42281P205

ADS ISIN: US42281P2056

ADS Ticker Symbol: HDELY

Ratio (ADS: Underlying Shares): 5:1

The Bank of New York Mellon ("BNY Mellon") has been appointed sponsored Depository for Heidelberg Materials AG. JPMorgan Chase Bank, N.A & Citibank, and Deutsche Bank have agreed to turn over their books, records and shares represented by outstanding unsponsored American Depositary Shares ("ADS") to BNY Mellon. As a result, BNY Mellon is announcing the mandatory exchange of Heidelberg Materials AG unsponsored ADSs into sponsored ADSs as follows:

Effective date: December 23, 2024

OLD: Heidelberg Materials AG (Un-sponsored)

CUSIP: 42281P205

Symbol: HDELY

Ratio: 5 ADS: 1 Ordinary Share

Country of Incorporation: Germany

NEW: Heidelberg Materials AG (Sponsored)

CUSIP: 42281P304

Symbol: TBD

Ratio: 5 ADS: 1 Ordinary Share

Country of Incorporation: Germany

Beginning on December 23, 2024 registered holders must surrender their old unsponsored American Depositary Receipt ("ADR") certificates of Heidelberg Materials AG (CUSIP: 42281P205) to BNY Mellon for cancellation in order to receive the new sponsored ADRs of Heidelberg Materials AG (CUSIP: 42281P304) at the rate of one (1) sponsored ADS for every one (1) unsponsored ADS.

BNY Mellon hereby notifies ADR holders of the termination of the unsponsored Level I ADR program of Heidelberg Materials AG.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

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