Corporate Action Notice

BNY MELLON

December 18, 2024

Ratio Change and Forward Stock Split

Unicharm
ADS CUSIP: 90460M204
ADS ISIN: US90460M2044
ADS Ticker Symbol: UNICY
Ratio (ADS: Underlying Shares): 5:1

Unicharm has announced a three (3) for one (1) stock split on its ordinary shares in the local market effective January 6, 2025. As a result, BNY Mellon will change the ratio on the Unicharm American Depositary Receipt (“ADR”) program from five (5) American Depositary Shares (“ADSs”) representing one (1) ordinary share to a new ratio of two (2) ADSs representing one (1) ordinary share. The ratio change will occur immediately after the stock split resulting in a 20% ADS distribution.

Please note the following:

ADR Record Date: December 31, 2024
ADR Payable Date: January 6, 2025
ADR Distribution Rate: 20% Distribution
Issuance Fee: $0.05 per ADS Issued
Old ADR Ratio: 5 ADSs : 1 Ordinary Share
New ADR Ratio: 2 ADS : 1 Ordinary Share
ADR Effective date: January 6, 2025

The current CUSIP number(s) will remain the same. ADR holders need not take any action. Existing ADR certificates will assume the new parameters and will not be subject to a mandatory exchange.

Please note: A ratio change may impact the fees payable by ADR investors.

BNY Mellon’s books will be closed for all issuance and cancellation transactions from the close of business December 26, 2024. BNY Mellon anticipates that on January 6, 2024, the books will be opened for all issuance and cancellation transactions.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

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