

Corporate Action Notice



January 17, 2025

Ratio Change and Reverse Split

BioLineRx Ltd.

ADS CUSIP: 09071M205

ADS ISIN: US09071M2052

ADS Ticker Symbol: BLRX

Ratio (ADS: Underlying Shares): 1:15

BNY Mellon, at the direction of BioLineRx Ltd., is announcing a ratio change on the American Depositary Receipt ("ADR") program from one (1) American Depositary Shares ("ADSs") representing fifteen (15) ordinary shares to a new ratio of one (1) ADS representing six hundred (600) ordinary shares.

The ratio change will result in a reverse split on the BioLineRx Ltd. ADSs on the basis of one (1) new ADS for every forty (40) old ADSs held. The ordinary shares BioLineRx Ltd. will not be affected by this change in the ADS to ordinary share ratio.

Effective January 30, 2025, ADR holders of BioLineRx Ltd. will be required on a mandatory basis to surrender their old ADSs to BNY Mellon for cancellation at the rate of forty (40) "OLD" ADSs (CUSIP 09071M205) for one (1) "NEW" ADS (CUSIP 09071M304). Holders in the Direct Registration System and in DTC will have their ADSs automatically exchanged and need not take any action. Only whole ADSs will be distributed. BNY Mellon will attempt to sell any fractional ADSs and distribute the cash proceeds to ADR holders.

Please note below the timetable for the reverse stock split:

Effective date:	January 30, 2025
Old CUSIP:	09071M205
Old Ratio:	1 ADS: 15 Ordinary shares
Exchange Ratio:	1 "New" ADS for every 40 "Old" ADSs
New CUSIP:	09071M304
New Ratio:	1 ADS: 600 Ordinary shares

Please note: A ratio change may impact the fees payable by ADR investors.

BNY Mellon's books will be closed for all issuance and cancellation transactions on CUSIP 09071M205 from the close of business January 29, 2025. BNY Mellon anticipates that on January 30, 2025, the books will be opened for all issuance and cancellation transactions on CUSIP 09071M304.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

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