

# Corporate Action Notice



January 22, 2025

## ADS Rights Offering

### Grupo Financiero Galicia S.A. - Revised

ADS CUSIP: 399909100

ADS ISIN: US3999091008

ADS Ticker Symbol: GGAL

Ratio (ADS: Underlying Shares): 1:10

Following our notice dated January 10, 2025, Grupo Financiero Galicia S.A. has announced the terms of the rights offering in which holders of American Depositary Shares ("ADSs") as of the ADS Record Date (as defined below) will receive rights which will entitle such holder to subscribe for new ADSs ("ADS Rights"). Each ADS represents ten (10) Class B ordinary shares. Only whole new ADSs may be purchased pursuant to exercise of the rights; all entitlements will be reduced to the next lower whole number of new ADSs.. The ADS Rights will not be listed for trading and are non-transferable.

To validly subscribe for new ADSs, holders of ADSs will need to deposit with the ADS rights agent the ADS Subscription Payment below for each new ADS subscribed for.

The final terms of the offer are as follows:

- ADS Record Date: **January 21, 2025**
- The ADS exercise period will begin on or about January 22, 2025.
- ADS Rights Expiration Time: 5:00 p.m. (New York City time) on February 6, 2025
- ADS Rights Distribution Ratio: 0.01117 subscription right for each ADS held.
- ADS Rights Subscription Ratio: 1 ADS right will allow holders to subscribe for one (1) new ADS
- ADS Subscription Payment: \$53.87 per new ADS, which includes an issuance fee of \$0.05 for each new ADS.
- The ADS Rights are non-transferable.
- Oversubscription Rights: Not applicable.
- Guarantee Period: Not applicable.
- The exercise of ADS Rights is irrevocable and may not be cancelled or modified.
- Any ADS Rights that are unexercised following the expiration of the ADS Rights Expiration Time will expire and have no further value.

Information Agent: Georgeson LLC, phone number 1-833-880-5888 (U.S.) and (502) 954-0774 (International).

A form letter with subscription instructions will be sent to registered holders of ADSs and made available to beneficial owners of ADSs as soon as practicable on or after the ADS Record Date and is also available by contacting the Information Agent.

The Rights Offering will be made pursuant to the Company's existing effective shelf registration statement on Form F-3 (Reg. No. 333-283462) on file with the Securities and Exchange Commission (the "SEC") and a prospectus supplement (and the accompanying base prospectus) has been filed with the SEC. A copy of the prospectus and prospectus supplement may be obtained from the Information Agent or by visiting the EDGAR system of the SEC at its website at [www.sec.gov/edgar.shtml](http://www.sec.gov/edgar.shtml).

To learn more about DRs, please contact [DRBrokerSolutions@bnymellon.com](mailto:DRBrokerSolutions@bnymellon.com) or visit our website at [adrbnymellon.com](http://adrbnymellon.com).

**PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.**

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