DELISTING NOTICE

June 6, 2025

Graphex Group Limited

Graphex Group is engaged in the business of providing landscape architectural services in Hong Kong and China, catering business in Italy and China and manufacturing and sale of graphene products. The Landscape Architecture Business includes residential development projects, infrastructure and public open space, commercial and mixed-use development projects, and tourism and hotel projects. The Catering Business includes managing and operating restaurants serving Thai cuisine. The Graphene Business includes the development, production, research and development and sales of graphene and carbon-related products.

	OLD	NEW
Name:	Graphex Group Limited	Graphex Group Limited
Country:	China	China
Symbol:	GRFX	GRFXY
CUSIP #:	38867H203	38867H203
Exchange:	NYSE	OTC
Ratio:	20 ORDs : 1 ADR	20 ORDs : 1 ADR

Graphex Group Limited has announced that effective on May 23, 2025, its DR's will no longer trade on the New York Stock Exchange (NYSE). There will be no change in the CUSIP 38867H203. New ticker symbol is GRFXY.

Holders will not be required to take any action with regard to the information contained herein

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

Investor Disclosure

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