



July 1, 2025

Boqii Holding Limited – Exchange

ADS CUSIP: 09950L401

ADS ISIN: US09950L4014

ADS Ticker Symbol: BQ

Ratio (ADS: Underlying Shares): 1: 150

Boqii Holding Limited (the “Company”) announced its intent to list its Class A ordinary shares directly on NYSE American LLC (“AMEX”). The Company also intends to effect a 1 for 160 reverse split on its Class A shares.

As a result, each (1) Boqii Holding Limited American Depositary Shares (“ADSs”) will represent the right to receive in exchange 0.9375 Boqii Holding Limited Class A ordinary share. Registered holders of ADSs evidenced by American Depositary Receipts (“ADRs”) must surrender their ADRs to receive delivery of the Boqii Holding Limited ordinary shares. Holders of ADSs in the Direct Registration System or in brokerage accounts will have their ADSs automatically exchanged and need not take any action.

Please note below the timetable for the exchange:

Effective date:	July 11, 2025
Exchange Ratio:	0.9375 “New” share for every 1 “Old” ADS
Old CUSIP:	09950L401
New CUSIP:	G1311F119
Cancellation Fee:	\$0.000000

BNY Mellon’s books will be closed for issuances and cancellations on CUSIP 09950L401 from the close of business July 3, 2025.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbny.com .

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