



New Depository Receipt Announcement

December 4, 2025

Locksley Resources Limited

Locksley Resources is a mineral exploration company focused on copper, gold, and base metals in Australia, with additional rare-earth element (REE) exploration projects in the United States. The Company's key assets include the Tottenham Project in New South Wales, Australia, covering 470 sq. km. across four licenses in the Lachlan Fold Belt, and the Mojave Project in California, the United States, comprising 184 claims over 14.9 sq. km. (North Block), 71 claims over 5.7 sq. km. (North-East Block), and 5 claims totaling 0.3 sq. km. (El Campo Prospect). The Company is actively engaged in the discovery and development of mineral deposits across both regions.

Effective Date:	December 4, 2025
Country of Incorporation:	Australia
Exchange:	OTC
Type of ADR Program:	Sponsored - Level I
Ticker Symbol:	LKYLY
CUSIP Number:	540077104
Ratio (DR:ORD):	1 : 20
Underlying Share Description:	Ordinary
Industry Classification:	Mining
Custodian(s):	HSBC Bank Australia Limited

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