



## New Depositary Receipt Announcement

December 4, 2025

### Locksley Resources Limited

Locksley Resources is a mineral exploration company focused on copper, gold, and base metals in Australia, with additional rare-earth element (REE) exploration projects in the United States. The Company's key assets include the Tottenham Project in New South Wales, Australia, covering 470 sq. km. across four licenses in the Lachlan Fold Belt, and the Mojave Project in California, the United States, comprising 184 claims over 14.9 sq. km. (North Block), 71 claims over 5.7 sq. km. (North-East Block), and 5 claims totaling 0.3 sq. km. (El Campo Prospect). The Company is actively engaged in the discovery and development of mineral deposits across both regions.

<b>Effective Date:</b>	December 4, 2025
<b>Country of Incorporation:</b>	Australia
<b>Exchange:</b>	OTC
<b>Type of ADR Program:</b>	Sponsored - Level I
<b>Ticker Symbol:</b>	LKYL
<b>CUSIP Number:</b>	540077104
<b>Ratio (DR:ORD):</b>	1 : 20
<b>Underlying Share Description:</b>	Ordinary
<b>Industry Classification:</b>	Mining
<b>Custodian(s):</b>	HSBC Bank Australia Limited

To learn more about DRs, please contact [DRBrokerSolutions@bnymellon.com](mailto:DRBrokerSolutions@bnymellon.com) or visit our website at [adrbny.com](http://adrbny.com).

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