



June 3, 2026

Nova Minerals Limited – Exchange and Termination

ADS CUSIP: 66982D104

ADS ISIN: US66982D1046

ADS Ticker Symbol: NVA

Ratio (ADS: Underlying Shares): 1: 12

Nova Minerals Limited announced a re-domiciliation from Australia to the United States via a Scheme of Arrangement, Each twelve (12) shares of Nova Minerals Limited will be exchanged for a scheme consideration of one (1) share of Nova Minerals Corp., a newly formed U.S. corporation to be listed on the NYSE.

As a result, each (1) Nova Minerals Limited American Depositary Shares (“ADSs”) will represent the right to receive in exchange one (1) Nova Minerals Corp. share. Registered holders of ADSs evidenced by American Depositary Receipts (“ADRs”) must surrender their ADRs to receive delivery of the Nova Minerals Corp. shares. Holders of ADSs in the Direct Registration System or in brokerage accounts will have their ADSs automatically exchanged and need not take any action.

Please note below the timetable for the exchange:

Effective date:	June 16, 2026
Exchange Ratio:	1 “New” share for every 1 “Old” ADS
Old CUSIP:	66982D104
New CUSIP:	66982H105
Cancellation Fee:	\$0.000000

Consequently, BNY Mellon hereby notifies ADR holders of Nova Minerals Limited that the agreement between BNY Mellon and ADR holders will terminate on June 16, 2026.

BNY Mellon’s books were closed for issuances and cancellations on CUSIP 66982D104 from the close of business June 2, 2026.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbny.com.

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